

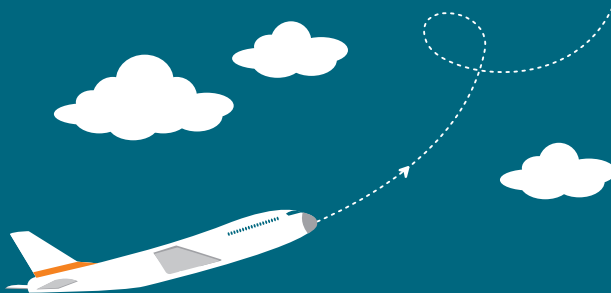
AVIATION BAROMETER

QUARTER 1 | JANUARY 2016 – MARCH 2016



AIRPORTS COMPANY
SOUTH AFRICA

DOMESTIC GROWTH UNDERPINS FIRST QUARTER



This is the first edition of the Airports Company South Africa's Aviation Barometer which will provide quarterly updates on numbers of passengers passing through Airports Company South Africa's nine airports.

Airports Company South Africa will publish these quarterly statistics as part of its contribution to helping stakeholders understand current business conditions.

The first period under review covers the first quarter of 2016 from January to March.

Overall departures and arrivals increased by 8.4% and 8.6% respectively when compared with the first quarter of 2015. This was driven chiefly by a strong performance in the domestic market during the summer holiday season and the Easter holidays in March. Total passenger arrivals in the first quarter amounted 4.9 million while total departures amounted to a corresponding 4.47 million passengers.

During the first quarter domestic arrivals increased by a healthy 11.4% to just over 3.4 million passengers when compared to the corresponding period in 2015. With an earlier than usual Easter holiday period in March, there was a significant uptick in passenger numbers during that month to 1.2 million (2015: 1.1 million) arrivals. Domestic departures in the first quarter showed a corresponding increase of 11.3% to 3.4 million when compared to the prior year.

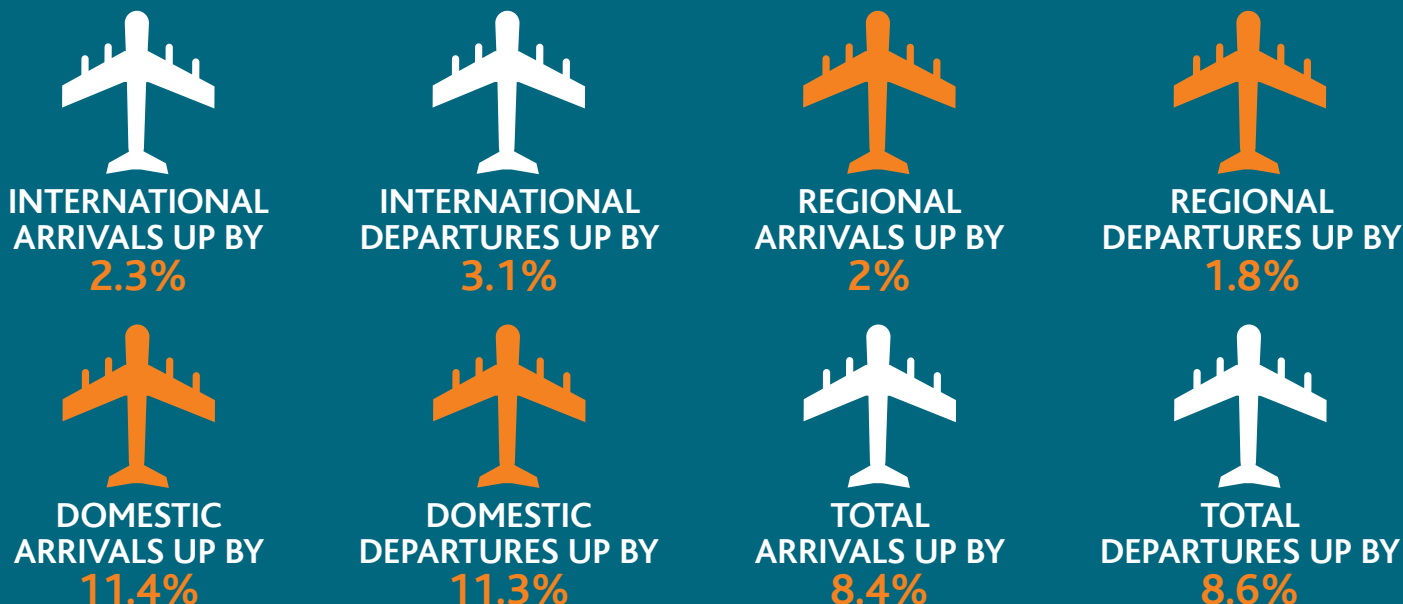
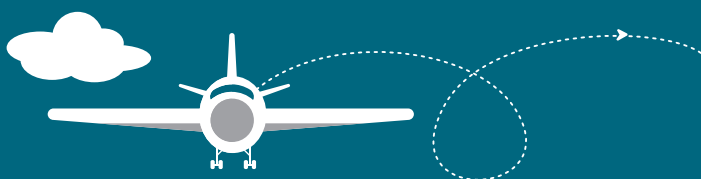
International arrivals increased by 2.3% to 1.3 million with strong growth in January as visa regulations were relaxed for certain markets. International departures were up 3.1% to 1.3 million passengers.

Regional** arrivals and departures were relatively subdued with growth of 2% and 1.5% for arrivals and departures respectively. The total number of arrivals was over 120,000 passengers and total departures were recorded at 122,000 passengers.

Airports Company South Africa has the infrastructure to support passenger numbers at their current levels. Plans are in place to further develop capacity as passenger numbers steadily grow into the infrastructure that saw its last significant upgrade more than six years ago.

*** Note: Regional figures cover routes to 4 countries namely, Namibia, Swaziland, Lesotho and Botswana.*

KEY INDICATORS Q1 2015 vs Q1 2016



INTERNATIONAL ARRIVALS & DEPARTURES

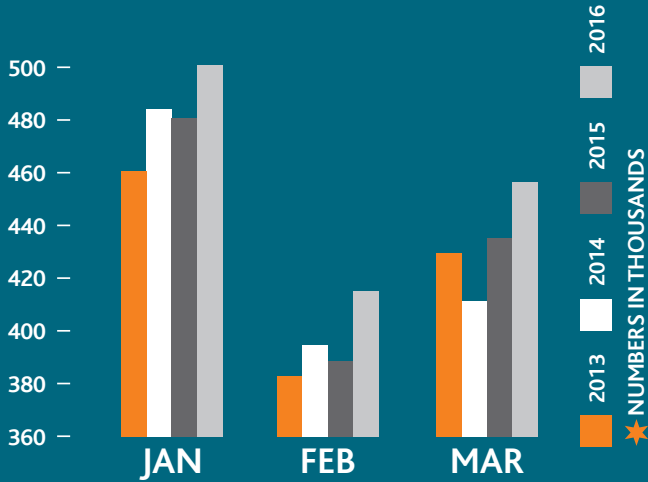


INTERNATIONAL ARRIVALS

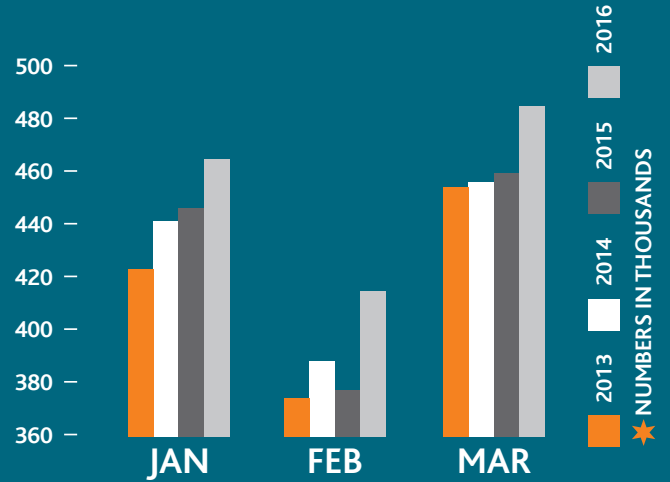


INTERNATIONAL DEPARTURES

INTERNATIONAL ARRIVAL PASSENGERS



INTERNATIONAL DEPARTURES PASSENGERS



International arrivals registered a 2.3% year-on-year increase, while international departures also saw an increase of 3.1%.

REGIONAL ARRIVALS & DEPARTURES

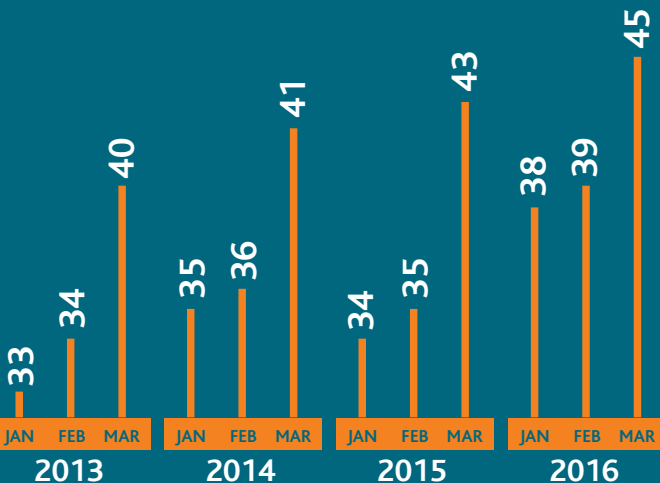


REGIONAL ARRIVALS

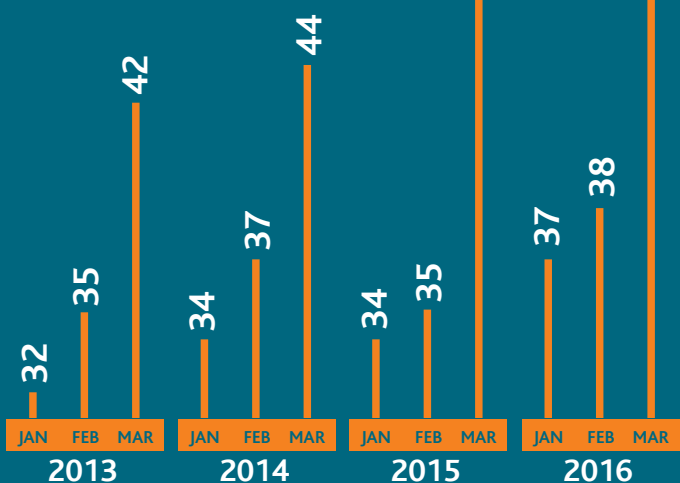


REGIONAL DEPARTURES

REGIONAL ARRIVAL PASSENGERS

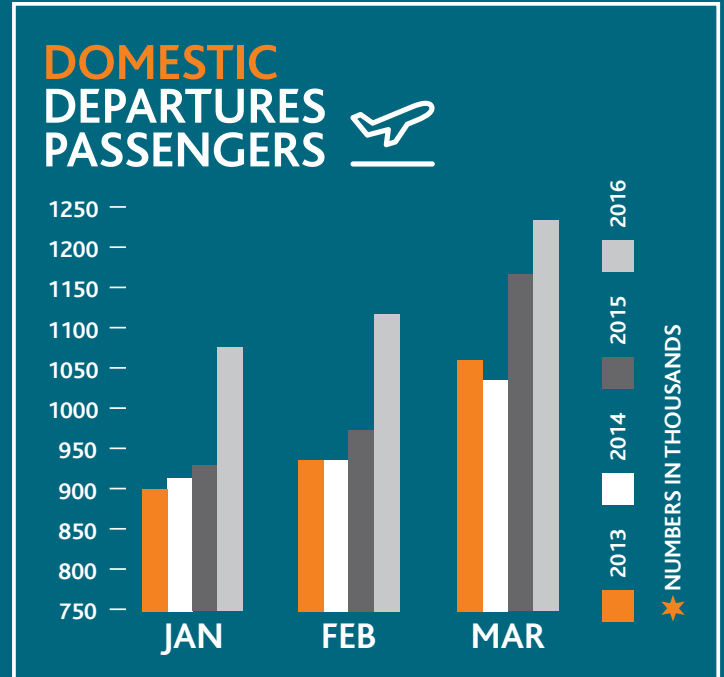
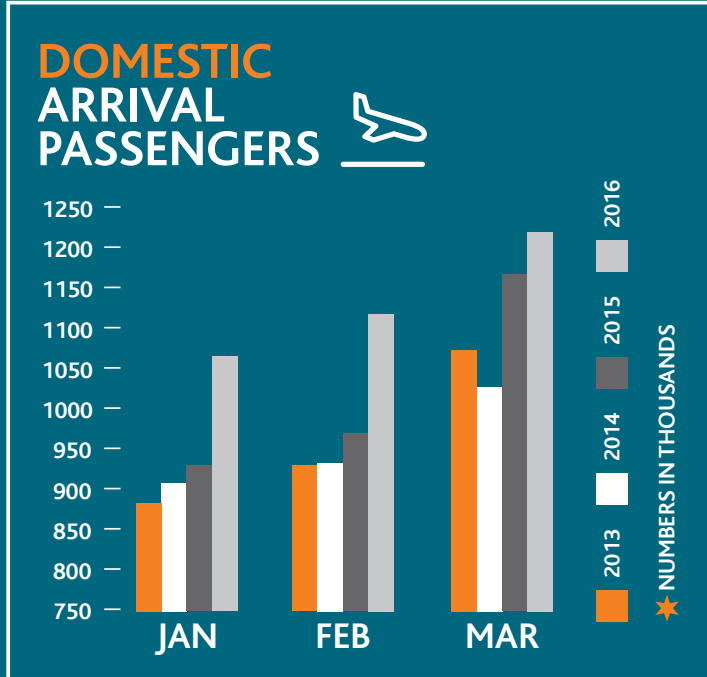


REGIONAL DEPARTURES PASSENGERS



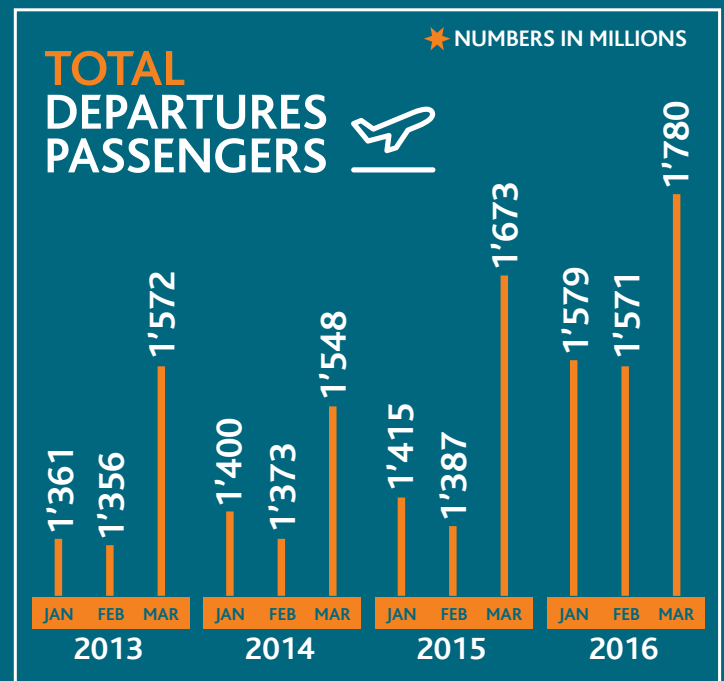
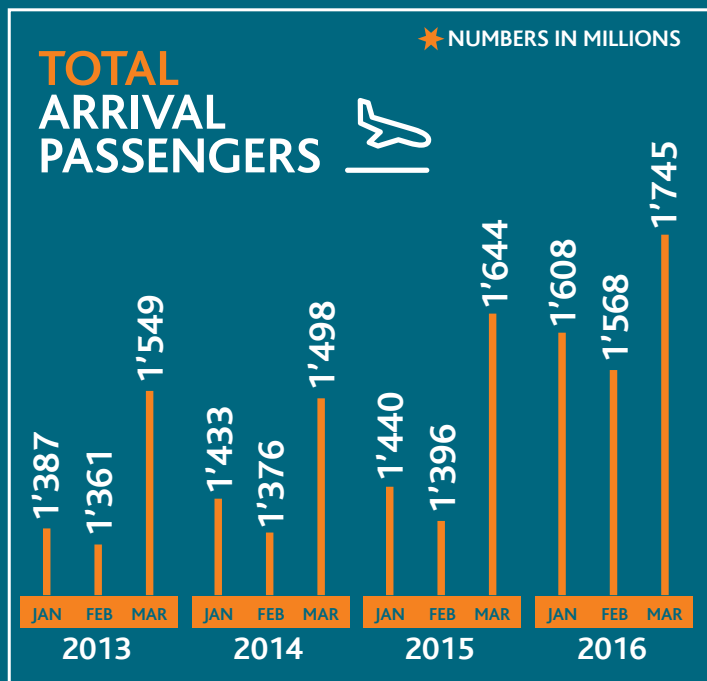
Regional arrivals data increased 2% compared to the corresponding period while departures data came in at 1.8% compared with the same period ended March 2015.

DOMESTIC ARRIVALS & DEPARTURES



Domestic arrivals increased by 11.4%. Domestic departures showed a corresponding increase of 11.3% to 3.4 million.

TOTAL ARRIVALS & DEPARTURES



Overall departures and arrivals increased by 8.4% and 8.6% respectively.

★ The total arrivals and departures figures include international, regional and domestic passenger numbers.

