



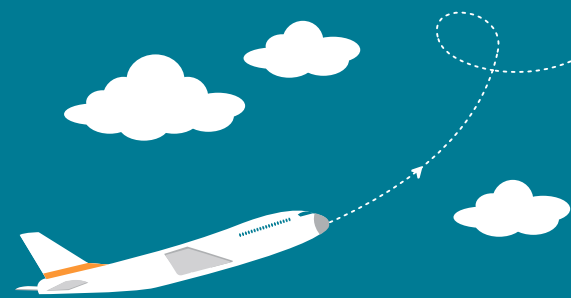
AVIATION BAROMETER

QUARTER 1 | JANUARY 2017 – MARCH 2017



AIRPORTS COMPANY
SOUTH AFRICA

PASSENGER GROWTH SUBDUED IN FIRST QUARTER OF 2017



The Aviation Barometer is a quarterly indicator of passenger traffic through Airports Company South Africa's network of nine airports. The passenger figures gathered and provided are a year-on-year comparison, giving us a snapshot of the air travel trends. This will help various stakeholders to track the sector's performance, and assess the impact of the macro- and micro-economic factors of air traffic.

Overall passenger growth in the first quarter of 2017 was subdued, with total arrivals up by a marginal 0.8% and departures increasing by 1.3%.

International Arrivals rose by 5.6% while international departures went up by 7.6%, which contributed to the overall passenger figures remaining in positive territory.

Cape Town International Airport was the standout performer with international arrivals going up by 24.9% to 64 610 passengers and international departures growing by 29.5% to 77 003 passengers.

King Shaka International Airport showed encouraging growth for international arrivals, which increased by 8.1%, translating into 3200 extra passengers. Departures increased by 3452 passengers, up 8.4% compared to 2016. This translates into a record high growth of 8.5%. Cape Town International Airport came in second with 7.1% and O. R. Tambo International Airport experienced a 4% growth.

PASSENGER STATS SUMMARY

Domestic:

- Domestic arrivals experienced a decrease of 3 376 274 passengers, 1.03% down from the previous year;
- Domestic departures also decreased by 3 390 996 passengers, a 1.1% reduction from the same period in 2016.

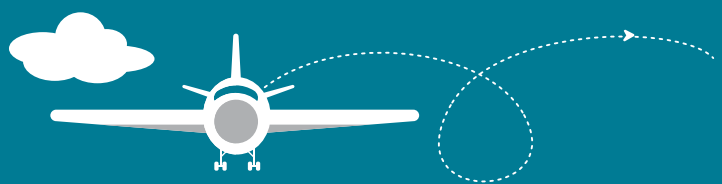
International:

- International arrivals increased by 5.6% to 1 449 122 passengers;
- International departures rose by a notable 7.6% to 1 465 887 passengers.

Regional (Namibia, Botswana, Lesotho, Swaziland):

- Travel to neighbouring countries remained healthy, with regional arrivals decreasing by 0.03% to 121 482 passengers;
- Regional departures were down by 0.2% to 123 406.

KEY INDICATORS Q1 2016 vs Q1 2017



INTERNATIONAL
ARRIVALS UP BY
5.6%



INTERNATIONAL
DEPARTURES UP BY
7.6%



REGIONAL
ARRIVALS DOWN BY
-0.03%



REGIONAL
DEPARTURES DOWN BY
-0.2%



DOMESTIC
ARRIVALS DOWN BY
-1.03%



DOMESTIC
DEPARTURES DOWN BY
-1.06%



TOTAL
ARRIVALS UP BY
0.8%



TOTAL
DEPARTURES UP BY
1.3%

INTERNATIONAL ARRIVALS & DEPARTURES

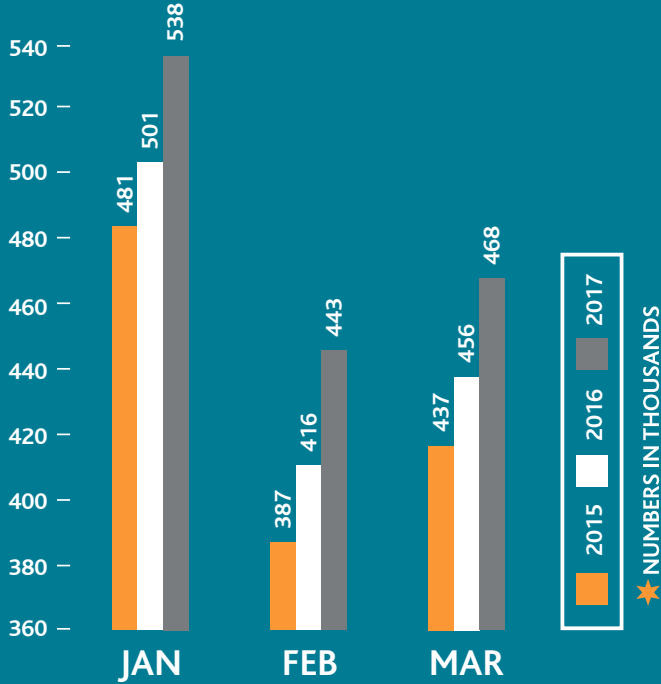


INTERNATIONAL ARRIVALS

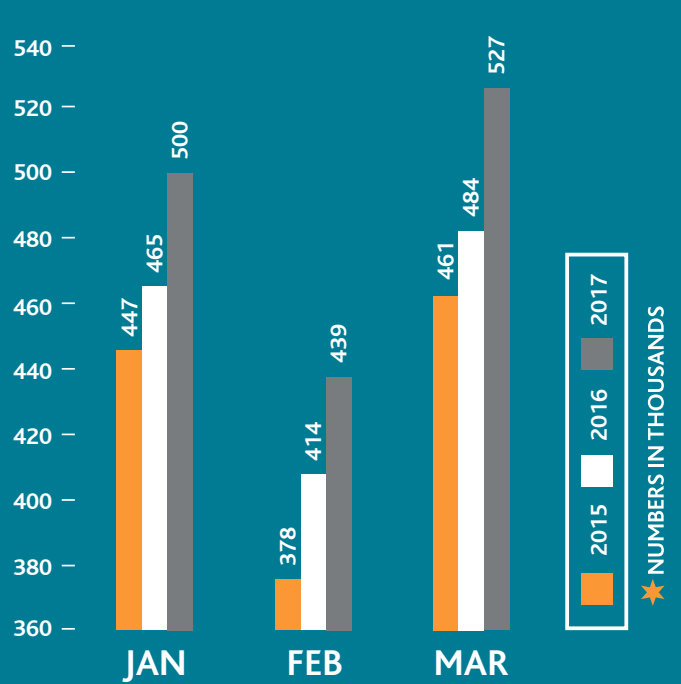


INTERNATIONAL DEPARTURES

INTERNATIONAL ARRIVALS PASSENGERS



INTERNATIONAL DEPARTURES PASSENGERS



REGIONAL ARRIVALS & DEPARTURES



REGIONAL ARRIVALS

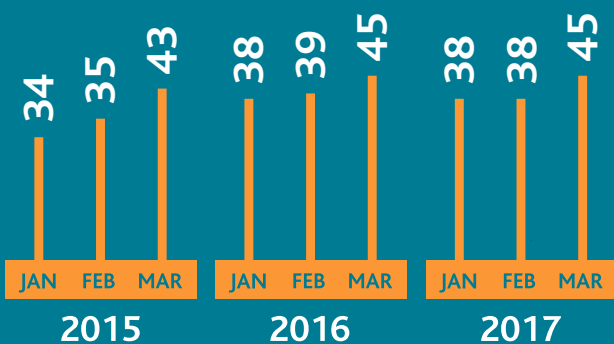


REGIONAL DEPARTURES

REGIONAL ARRIVALS PASSENGERS



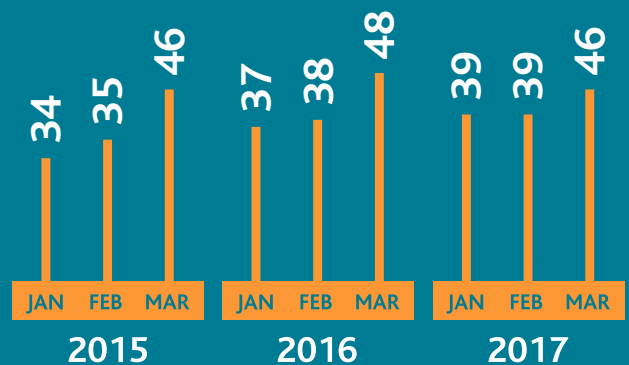
★ NUMBERS IN THOUSANDS



REGIONAL DEPARTURES PASSENGERS



★ NUMBERS IN THOUSANDS



DOMESTIC ARRIVALS & DEPARTURES

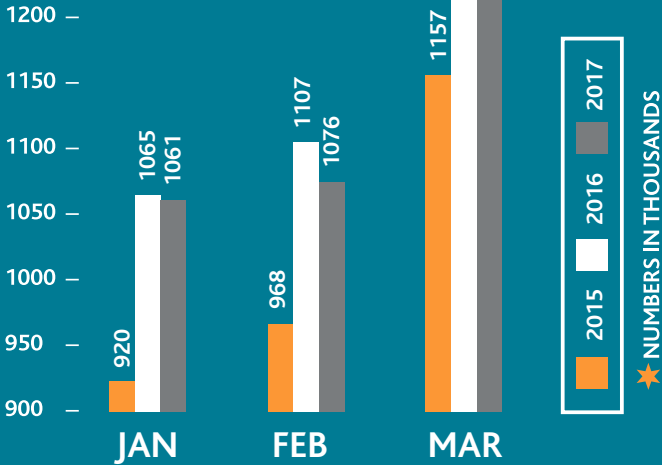


DOMESTIC ARRIVALS

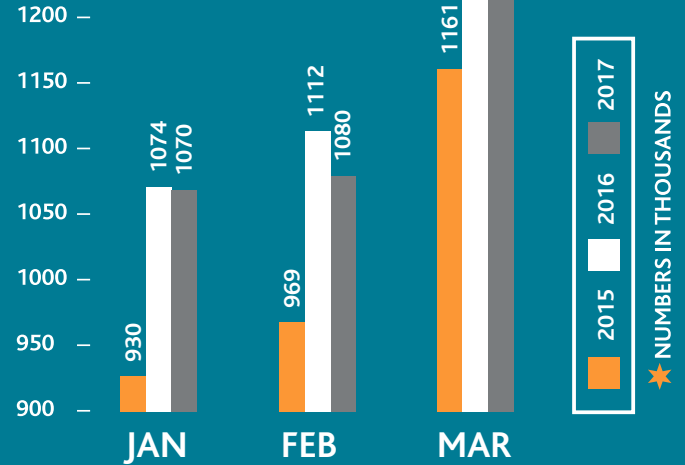


DOMESTIC DEPARTURES

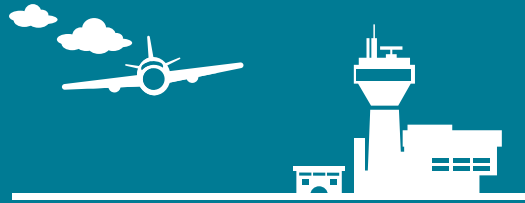
DOMESTIC ARRIVALS PASSENGERS



DOMESTIC DEPARTURES PASSENGERS



TOTAL ARRIVALS & DEPARTURES



TOTAL ARRIVALS

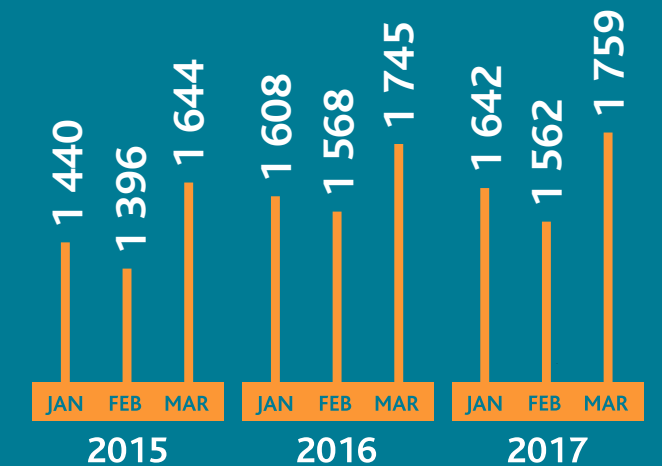


TOTAL DEPARTURES

TOTAL ARRIVALS PASSENGERS



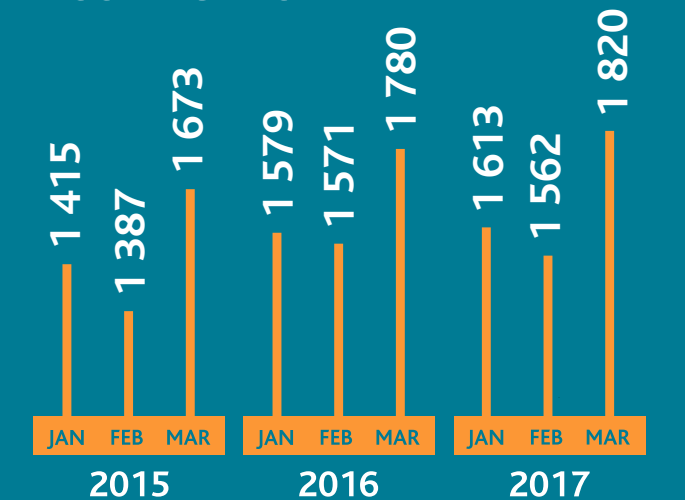
★ NUMBERS IN MILLIONS



TOTAL DEPARTURES PASSENGERS



★ NUMBERS IN MILLIONS



★ The total Arrivals and Departures figures include International, Regional and Domestic passenger numbers.



PREPARED BY AIRPORTS COMPANY SOUTH AFRICA
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