

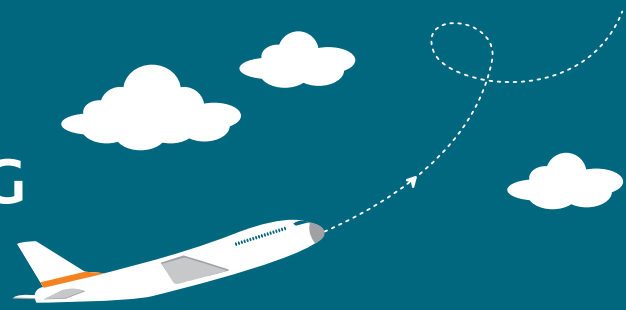
AVIATION BAROMETER

QUARTER 2 | APRIL 2016 – JUNE 2016



AIRPORTS COMPANY
SOUTH AFRICA

REGIONAL TRAFFIC GROWTH ENCOURAGING IN SECOND QUARTER



This is the second edition of the Airports Company South Africa's Aviation Barometer which provides quarterly information on passenger traffic through the nine airports owned and managed by Airports Company South Africa.

These quarterly passenger figures are gathered and provided "as is" by Airports Company South Africa without adjustments for different weather and holiday seasons. Airports Company believes that over time the publishing of quarterly figures soon after they become available will provide stakeholders with early insights into trends in air traffic.

The period reviewed in this update covers the second quarter of 2016 from April to June.

In the second quarter of 2016 there were 4.54 million arrivals and 4.69 million departures across the network of airports owned and operated by Airports Company South Africa, increases of 4.6% and 5.8% respectively compared to 2015.

This performance was due primarily to continued solid growth in domestic arrivals (up 4.9%) and departures (up 6.6%) and an encouraging uptick in in regional** passenger traffic. Domestic arrivals and departures are now running at well in excess of 3.2 million per quarter.

The absolute number of passengers through the six regional airports is relatively small compared to domestic and international traffic, running in excess of 130,000 passengers each way per quarter.

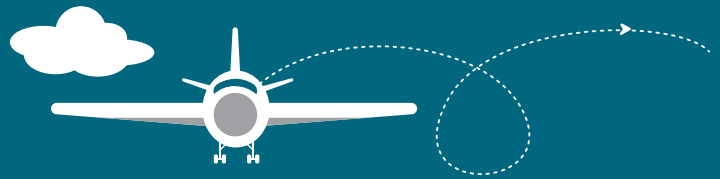
However, the second quarter of 2016 showed most encouraging growth with regional arrivals up nearly 7% and departures up by 8.3%.

In spite of continuing challenges and disruptions in the global economy in the second quarter, international passenger arrivals (up 3.2%) and departures (up 3.6%) maintained reasonable growth compared to the second quarter of 2015.

Among the stakeholders who monitor these passenger trends closely is the significant and growing retail sector which has become a critical element of any airport that wishes to be globally competitive. While opportunities to develop retail space are ultimately limited by the size of airport properties, Airports Company South Africa believes there remains considerable scope to grow and enhance the airport shopping experience.

** Note: Regional figures cover routes to 4 countries namely, Namibia, Swaziland, Lesotho and Botswana.

KEY INDICATORS Q2 2015 vs Q2 2016



INTERNATIONAL
ARRIVALS UP BY
3.2%



INTERNATIONAL
DEPARTURES UP BY
3.6%



REGIONAL
ARRIVALS UP BY
7.0%



REGIONAL
DEPARTURES UP BY
8.3%



DOMESTIC
ARRIVALS UP BY
5.0%



DOMESTIC
DEPARTURES UP BY
6.6%



TOTAL
ARRIVALS UP BY
4.6%



TOTAL
DEPARTURES UP BY
5.8%

INTERNATIONAL ARRIVALS & DEPARTURES

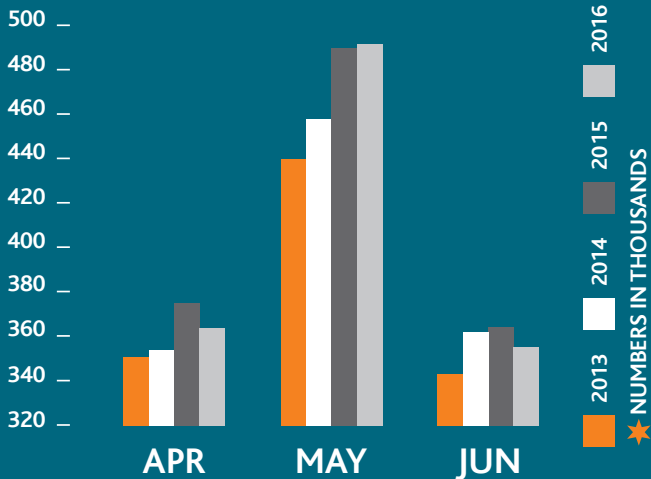


INTERNATIONAL ARRIVALS

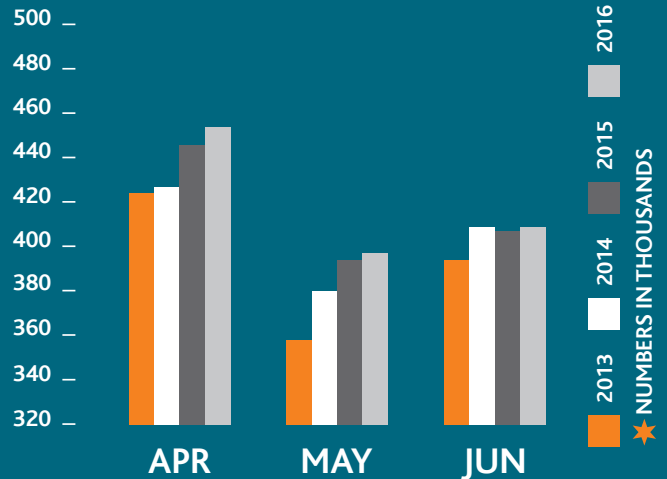


INTERNATIONAL DEPARTURES

INTERNATIONAL ARRIVAL PASSENGERS



INTERNATIONAL DEPARTURES PASSENGERS



REGIONAL ARRIVALS & DEPARTURES

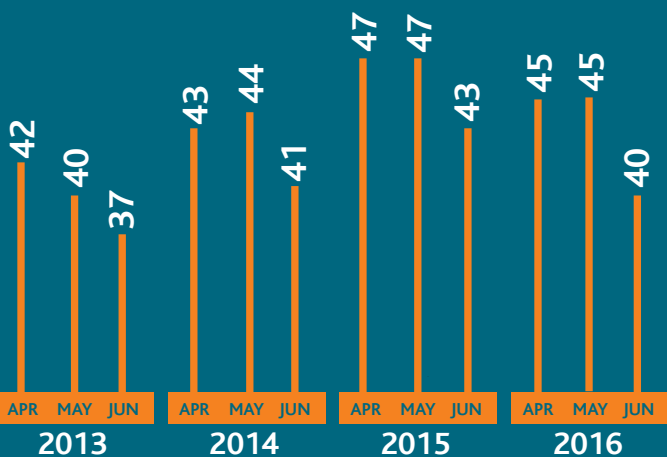


REGIONAL ARRIVALS

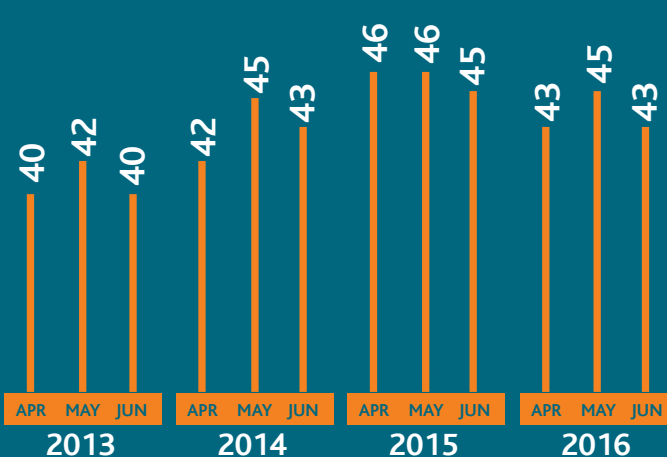


REGIONAL DEPARTURES

REGIONAL ARRIVAL PASSENGERS



REGIONAL DEPARTURES PASSENGERS



DOMESTIC ARRIVALS & DEPARTURES

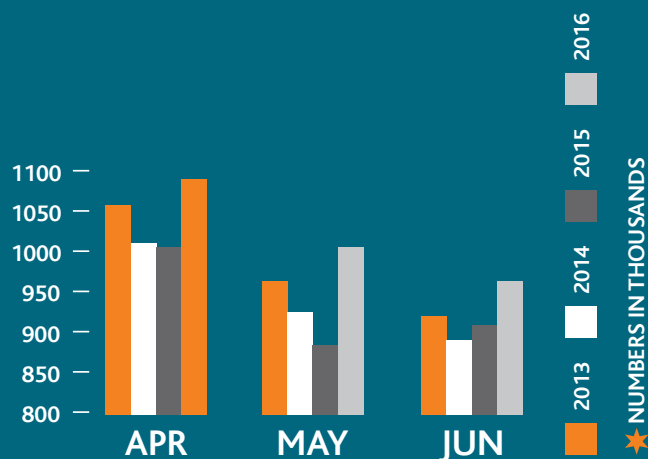


DOMESTIC ARRIVALS

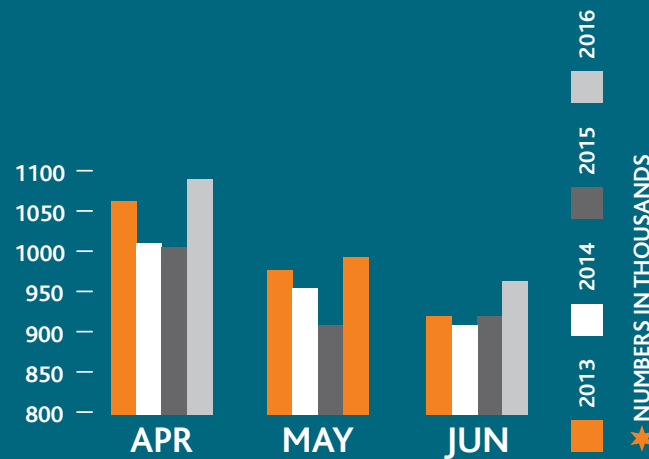


DOMESTIC DEPARTURES

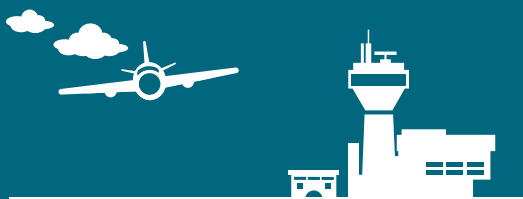
DOMESTIC ARRIVAL PASSENGERS



DOMESTIC DEPARTURES PASSENGERS



TOTAL ARRIVALS & DEPARTURES



TOTAL ARRIVALS

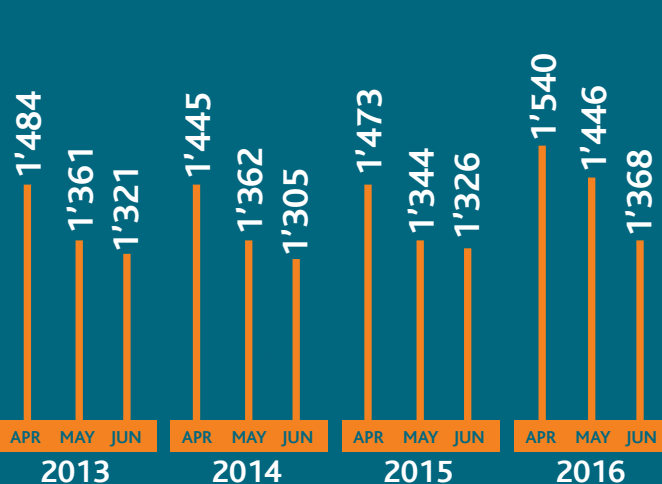


TOTAL DEPARTURES

TOTAL ARRIVAL PASSENGERS



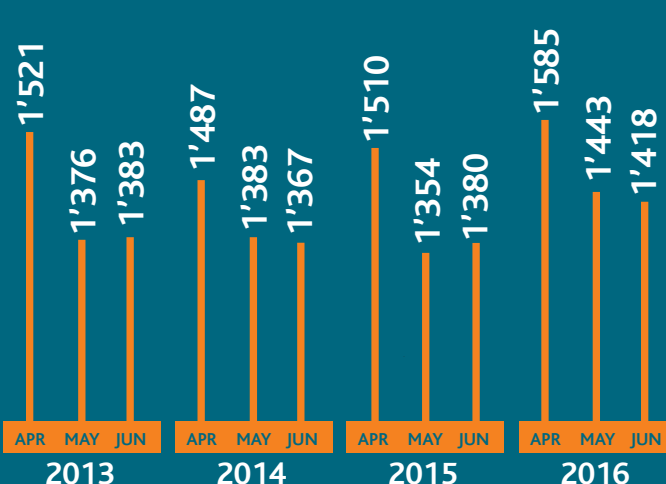
★ NUMBERS IN MILLIONS



TOTAL DEPARTURES PASSENGERS



★ NUMBERS IN MILLIONS



★ The total arrivals and departures figures include international, regional and domestic passenger numbers.



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